



**THE OREGON ASSOCIATION OF INDEPENDENT ACCOUNTANTS**

invites you to join us for a two-day seminar:

**Understanding Social Security and Medicare & Compilation and Review**

June 8 & 9, 2017 • 8:00 a.m. to 4:00 p.m.



**DESCRIPTION: Day 1 - We start by providing an introductory overview of the Social Security and Medicare system, including its history and a summary of benefits. Individual chapters in our Understanding Social Security and Medicare course are devoted to: Retirement and survivor's benefits, Disability, Medicare, and Calculating the benefit so as to provide the student with a complete understanding of benefits, Calculations, and costs associated with the Social Security and Medicare system.**

**Day 2 - Wow-our most practical accounting course ever! The AICPA issued SSARS 21 which went into effect at the end of 2015 and which has changed everything you know. This in-depth seminar begins with a What's New overview, followed by a quick review of the SSARS rules. Then we go to the practical world with an in-depth analysis, with examples, reports and engagement letters for complying with the new "preparation" standard.**

- Location -

**Holiday Inn**  
 Portland South  
 25425 SW 95th Ave.  
 Wilsonville, OR 97070  
 (503) 682-2211

Registration Fee	Early by: 05/01/2017		Regular by: 05/24/2017		Late after: 05/24/2017	
	Member	Non-Member	Member	Non-Member	Member	Non-Member
<input type="checkbox"/> Both Days	\$325.00	\$395.00	\$355.00	\$425.00	\$405.00	\$475.00
<input type="checkbox"/> Social Security (Day 1 Only)	\$175.00	\$245.00	\$190.00	\$260.00	\$240.00	\$310.00
<input type="checkbox"/> Compilation (Day 2 Only)	\$175.00	\$245.00	\$190.00	\$260.00	\$240.00	\$310.00

**It pays to be a member of OAIA.**

Name \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Daytime Phone ( \_\_\_\_\_ ) \_\_\_\_\_ Fax ( \_\_\_\_\_ ) \_\_\_\_\_

Email address \_\_\_\_\_

**It pays to be a member of OAIA!**

Attendees who apply for membership with their registration will pay membership fees.

Your fee includes the manual, a continental breakfast, plated lunch, and all breaks.

**METHOD OF PAYMENT**

Check in the amount of \$ \_\_\_\_\_. (Make payable to OAIA.)

Credit card - Please fill in information below:  
 If you are using a credit card, we must have your card billing address.

I authorize the OAIA to charge \$ \_\_\_\_\_ to my:  MasterCard  VISA  Discover  Am Exp

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature: \_\_\_\_\_

Names of All Persons Attending \_\_\_\_\_

PTIN: \_\_\_\_\_

Special Dietary Needs: \_\_\_\_\_

**You can now register online at [www.oaia.net](http://www.oaia.net)**

No-Show Registrants: Refunds/credits will not be issued to no-show registrants. No-show registrants will receive seminar materials.

Cancellation Policy: Cancellations received 8 or more days prior to the event will incur no penalty. Cancellations received 7 or less days prior to the event will be charged a \$50.00 cancellation fee or without a penalty you may: 1) send a substitute; 2) Transfer your registration to another event of your choice. Registration fees can be transferred anytime prior to the event date and will incur no penalty. Requests for refund or transfer on, or following, the event date cannot be honoured. Refund will be returned to company/individual issuing original payments.

NO CONFIRMATION will be sent.

**Each day qualifies for 8 hours of continuing professional education.**

*You can now sign-up and pay online at: [www.oaia.net](http://www.oaia.net)*

Return this form to OAIA, 1804 N. E. 43rd Avenue, Portland, OR 97213. Fax registration to (503) 282-7406.  
 If you have any questions about this information, contact the OAIA (503) 282-7247. E-mail: [srobertson4oaia@aol.com](mailto:srobertson4oaia@aol.com)  
 If faxing, please call OAIA office to confirm we received it.